

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

BRIAN QUILL, Individually And On  
Behalf of All Others Similarly Situated,

Plaintiff,

08-CV-01902 (DAB)

v.

CENTERLINE HOLDING CO., Inc.,  
MARC D. SCHNITZER, ROBERT L.  
LEVY, STEPHEN M. ROSS, JEFF T.  
BLAU, and LEONARD W. COTTON,

Defendants.

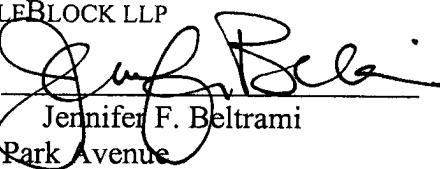
**RULE 7.1 DISCLOSURE STATEMENT  
OF DEFENDANT CENTERLINE HOLDING COMPANY**

Pursuant to the Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned  
counsel for Defendant Centerline Holding Company certifies as follows:

Defendant Centerline Holding Company is a Delaware statutory trust that is not a  
subsidiary of any other corporation. Centerline Holding Company is publicly traded on  
the New York Stock Exchange under the symbol "CHC." Centerline Holding  
Company's principal office address is 625 Madison Avenue, New York, New York.  
There is no publicly-held corporation that owns ten percent (10%) or more of the stock of  
Centerline Holding Company.

Dated: March 12, 2008

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*Attorneys for Defendant  
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